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Attorneys for Defendant

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AIG GLOBAL INVESTMENT CORP.	No. 07 Civ. 3693 (SAS)
	:
Plaintiff,	ECF Case
	:
- against -	Document Electronically Filed
	:
TYCO INTERNATIONAL GROUP S.A.	
	:
Defendant.	
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**DECLARATION OF JOSEPH N. SACCA IN SUPPORT OF DEFENDANT'S
OPPOSITION TO PLAINTIFF'S MOTION FOR A PRELIMINARY INJUNCTION**

JOSEPH N. SACCA, pursuant to 28 U.S.C. § 1746, declares as follows:

1. I am a member of the bar of this Court and of the firm of Skadden, Arps, Slate, Meagher & Flom LLP, attorneys for defendant Tyco International Group S.A. I submit this declaration in support of Defendant's Opposition to Plaintiff's Motion for a Preliminary Injunction to place before the Court true and correct copies of relevant excerpts of the following documents:

<u>Exhibit</u>	<u>Description</u>
A	Research report issued by Morgan Stanley, dated April 23, 2007, titled "A Close Look at Tyco's Post-Breakup Pieces: Low Risk with Substantial Upside;"

B Investment Research Report issued by David A. Bleustein and Kristen Stewart of UBS Investment Research, dated January 19, 2007, titled "Tyco Healthcare: A First Look Through the Separation Documents."

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 13, 2007.

/s/Joseph N. Sacca
JOSEPH N. SACCA